

# The smart mobility society: a car manufacturer's vision, by Toyota

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# Toyota's Ha:mo

A new type of urban  
ultra-compact EV sharing  
connected to public transport

## Summary

Toyota's vision

Ha:mo Network

Grenoble City

Cité Lib by Ha:mo

Conclusion

# Toyota's vision

## Smart mobility society



# Urbanization challenges cities



Source: World Urbanization Prospects (2014 revision), United Nations

# Rethinking urban transportation

## DEVELOPED COUNTRIES



Lack of space

Financial constraint

## EMERGING COUNTRIES



Severe congestion

Economic losses

## LESS DEVELOPED COUNTRIES



Political uncertainties

Poverty conditions

**NEW MOBILITY SOLUTIONS HAVE BECOME A NECESSITY**

# Two major trends in urban area

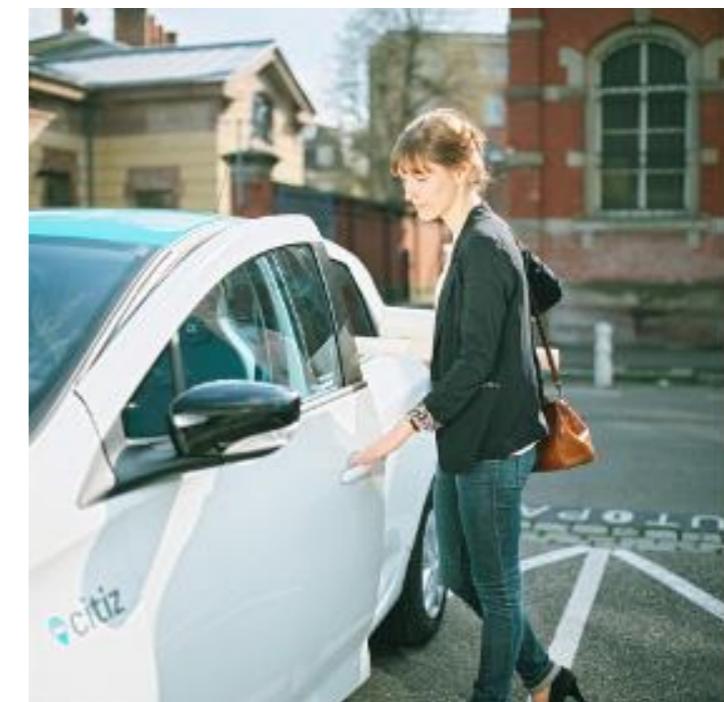
## MASS TRANSIT SYSTEMS



Light Rail Transit & Subway

Bus Rapid Transit

## SHARED MOBILITY



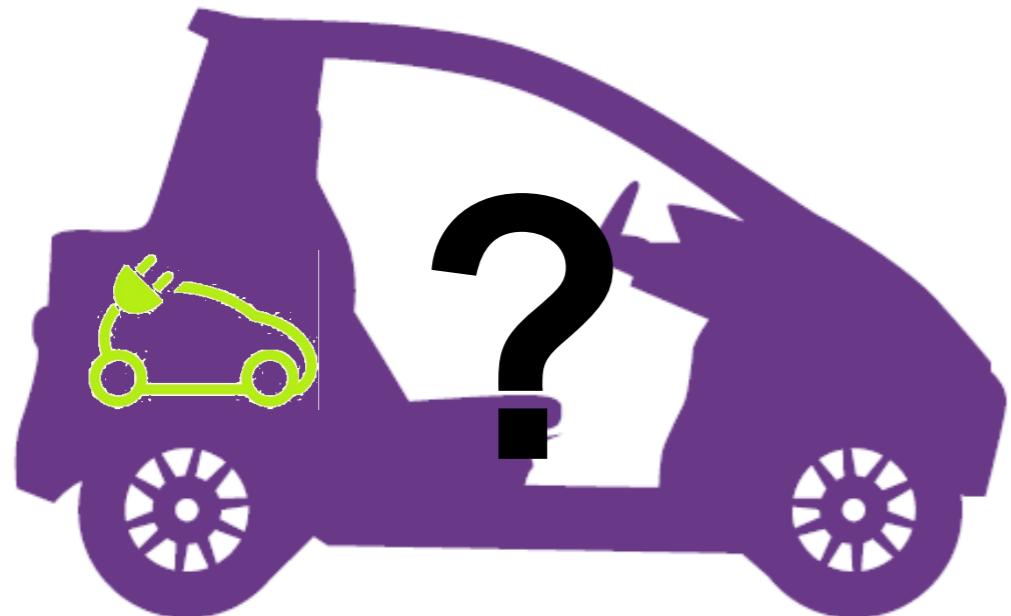
Ride sharing

Car & bike sharing

**COMBINING BOTH TO SUPPORT MODAL SHIFT ?**

# Vehicles, adapted to cities ?

## SHORT-DISTANCE NEEDS SUSTAINABLE CITY POLICY

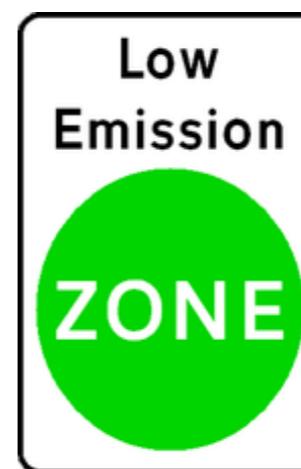


40% < 3km & 10% < 1km

1 to 1,5 passenger /trip

60% with the driver alone

Figures for France



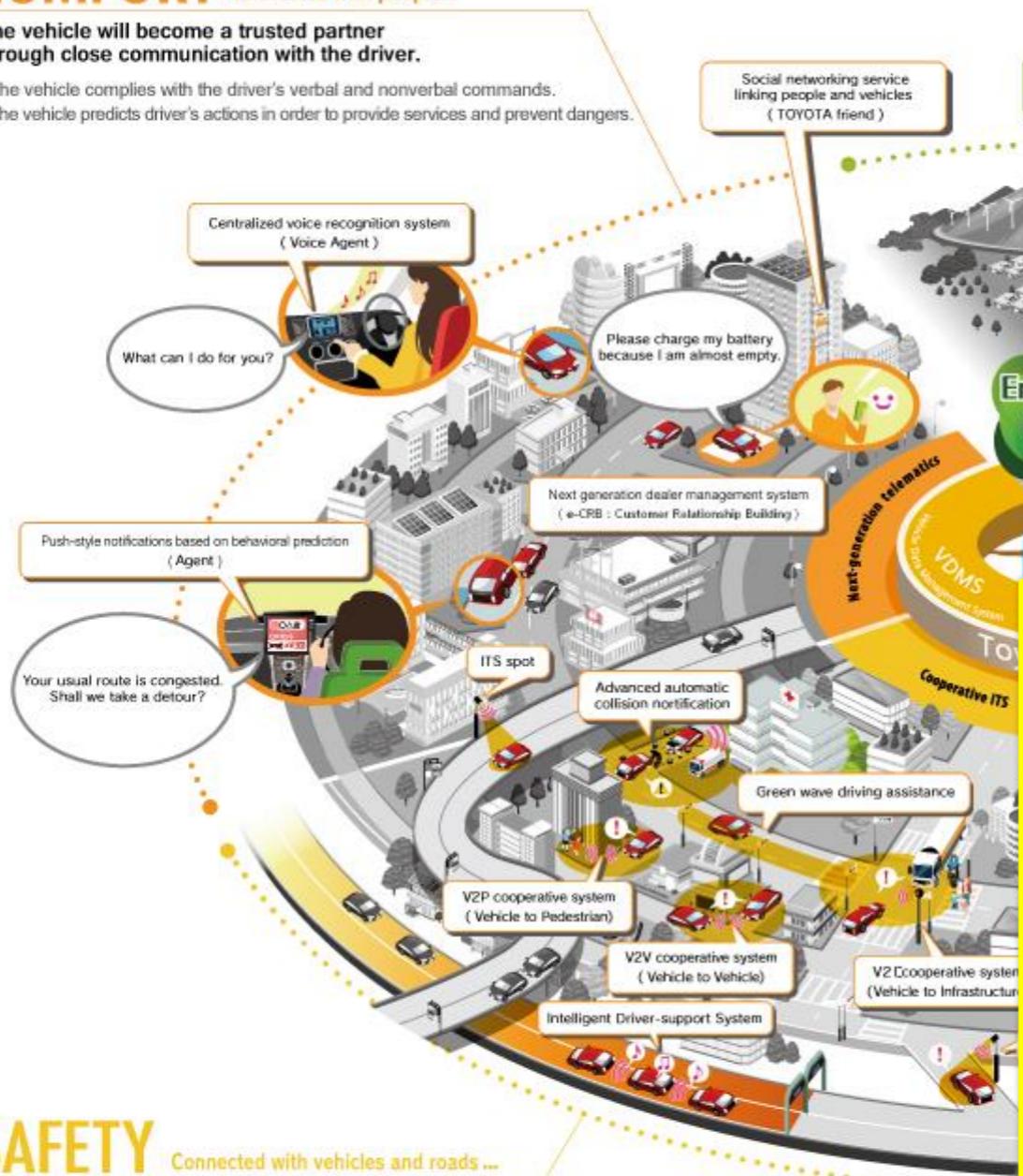
## ULTRA-COMPACT EV, SUITABLE FOR URBAN CITIES ?

# A vision: Smart Mobility Society

## COMFORT Connected with people...

The vehicle will become a trusted partner through close communication with the driver.

- The vehicle complies with the driver's verbal and nonverbal commands.
- The vehicle predicts driver's actions in order to provide services and prevent dangers.



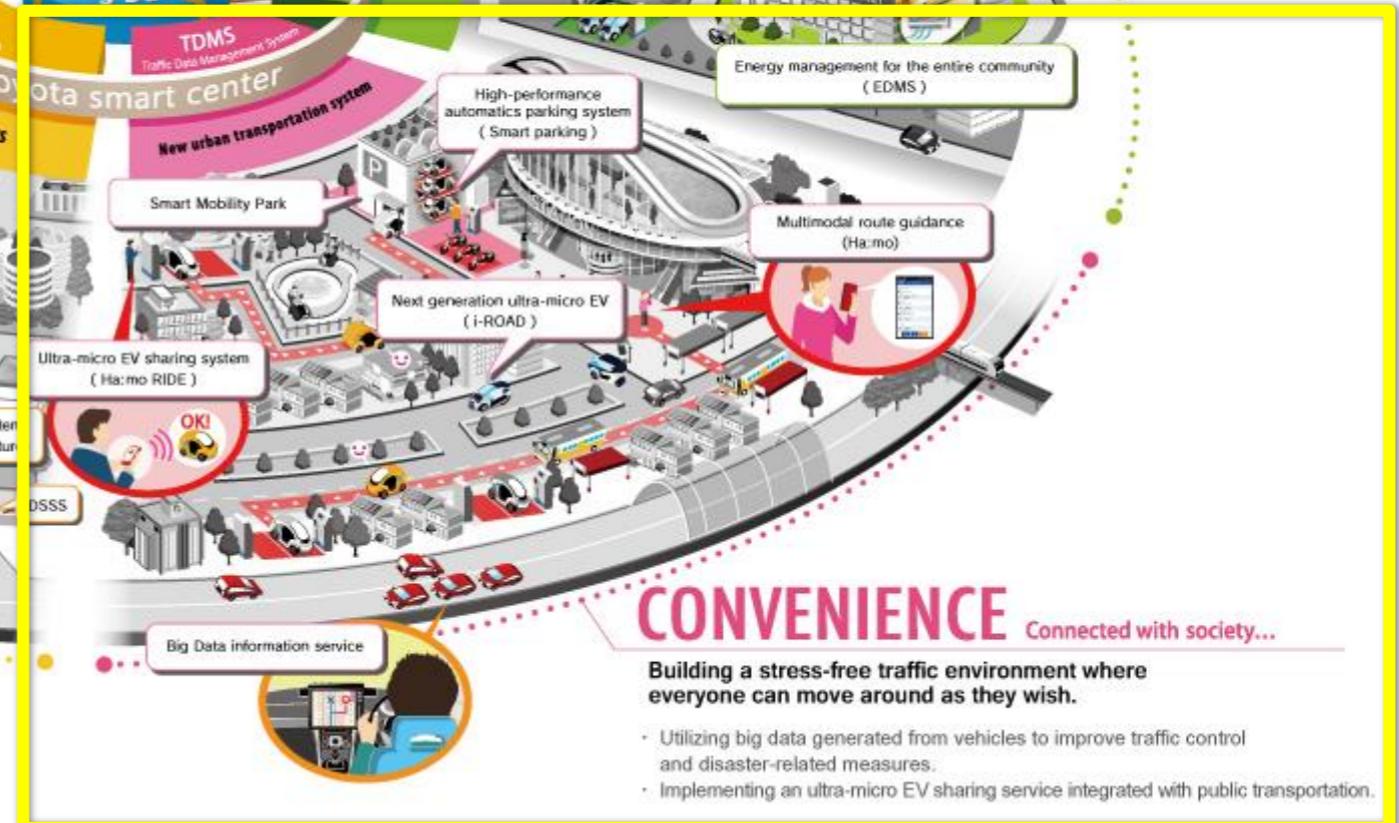
Enriching lives of communities

## ECOLOGY Connected with the community...

Optimizing the energy use of the entire community  
Achieving eco-friendly lifestyles with high quality of life.

- Actualizing a low-carbon society where homes and vehicles share energy with each other.
- Promoting local energy production/consumption.
- Creating communities that are strong enough to withstand natural disasters.

Controlling home electrical appliances from vehicles (H2V eneli)



## SAFETY Connected with vehicles and roads ...

Toward the realization of Toyota's ultimate goal: zero casualties from traffic accidents.

- Vehicles exchange their locations and speeds at all times.
- Vehicles receive useful information from roadside infrastructure.

## CONVENIENCE Connected with society...

Building a stress-free traffic environment where everyone can move around as they wish.

- Utilizing big data generated from vehicles to improve traffic control and disaster-related measures.
- Implementing an ultra-micro EV sharing service integrated with public transportation.

# Ha:mo Network

## Multimodal solution



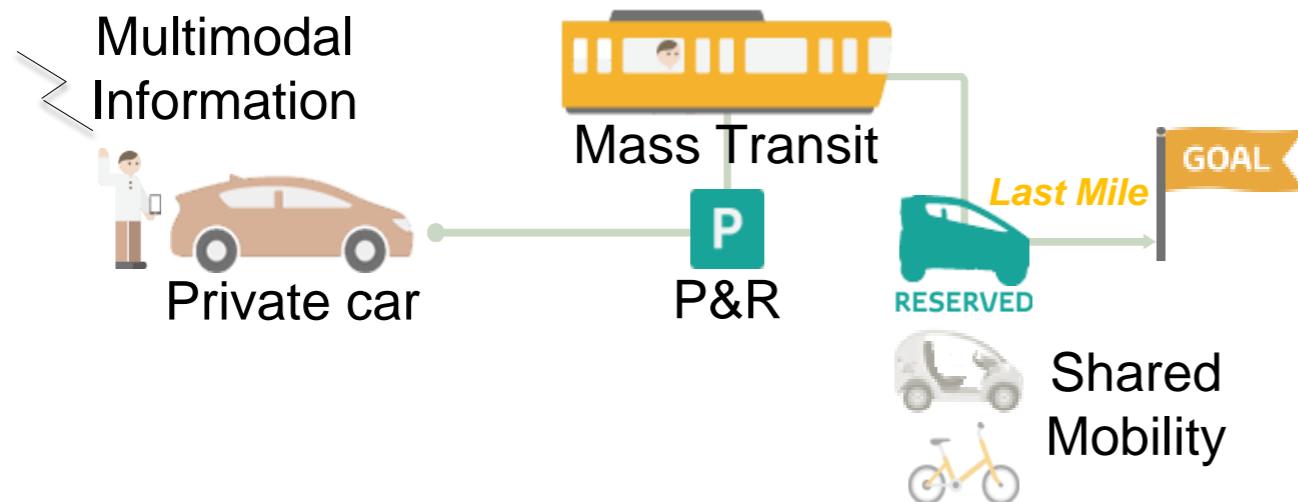
# Ha:mo: vision & concepts

TOYOTA presents



Movie (2mn42s)

# Harmonious Mobility Network



**COMBINING MODES**  
a complementary solution  
to support modal shift



Society with Great Freedom of Movement

Improve convenience and accessibility



Local Communities Revitalization

Improve access and movement in the whole city



Green Society

Reduce CO2 emissions,  
less energy consumption waste

**A SOLUTION FOR SUSTAINABLE MOBILITY**

# Ha:mo's main features



RESERVATION  
24/7



MULTIMODAL  
ROUTE PLANNER



START

GOAL



ONE WAY & STATION BASED  
MOBILITY SHARING SERVICE



SPACE & ENERGY SAVING

# Ultra-compact electric vehicles



# A flexible solution for urban needs

**LAST MILE**  
(ecological)

I've got the time, I  
will use eco-  
friendly  
transportation.

**STOP-OVER**  
(convenient)

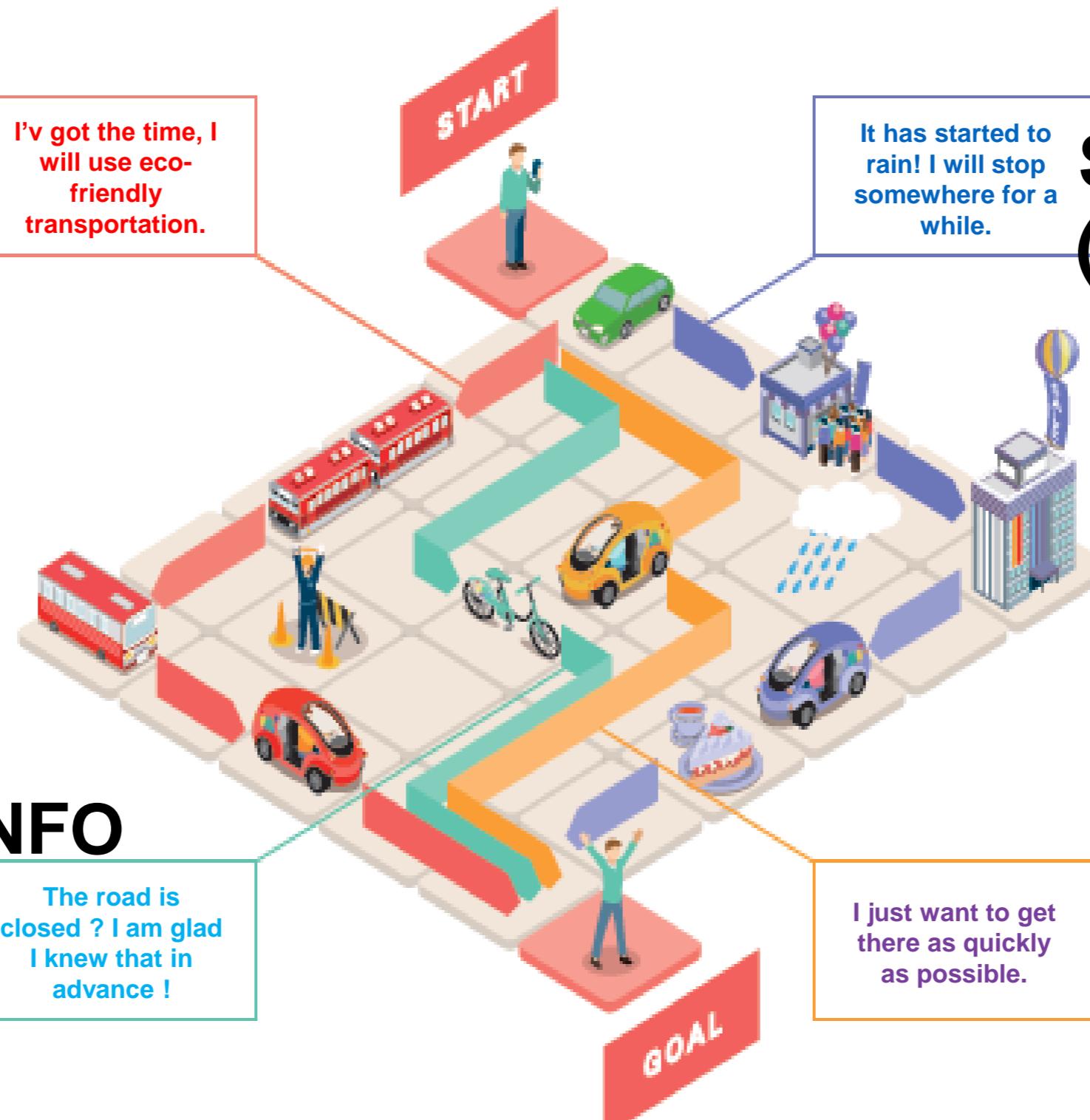
It has started to  
rain! I will stop  
somewhere for a  
while.

**REAL-TIME INFO**  
(efficient)

The road is  
closed ? I am glad  
I knew that in  
advance !

**DIRECT  
TRIP**  
(quick)

I just want to get  
there as quickly  
as possible.



# Verification projects

TOYOTA CITY



荷物もたっぷり 積めてイイネ!  
乗りたい時に すぐ乗れるのがイイネ!  
仲良く2人で 乗れてイイネ!

気軽にシェアして乗りこなそう! **Ha:mo RIDE**

簡単タップで すぐ乗れる!  
1人乗りのスタンダードな P-COM  
2人で乗れる便利な T-COM  
新感覚の乗り心地! i-ROAD

詳しくは [hamo ラクラク](#) [検索](#)

Ha:mo RIDEサポートセンター  
フリーダイヤル **0800-123-8008**

Smartmeit ハイブルドジャパン TOYOTA YAMAHA

GRENOBLE CITY



**Cité Lib by Ha:mo**  
Envie de garder votre autonomie sans pour autant utiliser votre voiture en ville ? Cité Lib by Ha:mo c'est 70 véhicules urbains 100% électriques, en autopartage. Mis à votre disposition pour tous les trajets intramuros, retrouvez ces nouveaux véhicules dans 27 stations présentes sur l'agglomération grenobloise.

**Pour plus d'informations**  
[www.citelib.com](#)  
[www.facebook.fr/citelib](#)  
[blog.citelib.com](#)

**Témoignages d'utilisateurs Cité Lib by Ha:mo**

**Laurent, 46 ans**  
Il me faut au moins dix minutes pour me rendre à l'arrêt de tram le plus proche depuis mon bureau. Dans le même temps, je peux réserver un i-ROAD et me rendre dans le centre-ville retrouver des amis. Donc je gagne du temps !

**Adeline, 22 ans**  
J'aime bien me déplacer en COMS qui se conduit comme une voiture mais en bien plus petit et pratique ! Et avec le coffre, je peux ranger mes sacs de courses alors qu'en bus c'était plus compliqué.

**Adela, 36 ans**  
J'avais hâte de passer la formation pour commencer les virages en i-ROAD. C'est très agréable à conduire et c'est un contact social très sympa : ça fait même sourire les policiers !

**INSCRIPTION** en ligne sur [www.citelib.com](#) ou en Agence Cité Lib  
Du lundi au vendredi de 9h30 à 12h30 et de 13h30 à 18h30  
38 cours Berriat, Grenoble  
09 64 37 89 90 - [contact@citelib.com](#)  
Et en Agence Métromobilité à partir de la rentrée 2015

**FRAIS D'INSCRIPTION**  
Frais de dossier 15€  
Caution de 300€ non encaissée et restituée en cas de résiliation  
Clients Cité Lib dispensés de frais de dossier et de caution.

**DOCUMENTS NÉCESSAIRES**  
Permis de conduire  
Justificatif de domicile (daté de moins de 3 mois)  
RIB

Nouveaux tarifs : 1€ le quart d'heure

National program  
Mother project

**TECHNICAL & OPTIONS  
EVALUATION**

Local project  
First city expansion

**MARKETING & BUSINESS  
EVALUATION**

# Grenoble City

## A suitable context



# Environment & mobility context

## GRENOBLE CITY

161k inhabitants

40% of the jobs

## TRAFFIC CONGESTION

40 days /year (3rd city, Fr)

## METROPOLITAN AREA

448k inhabitants

sprawling in valleys

## POLLUTION ALERTS

40 days /year (PM, NO2)

**REDUCING  
MOTORIZATION  
IS A NECESSITY**



## Air, Energy & Climate Master Plan

Mass transit network

Soft mobility modes

Innovative mobility solutions

Urban logistics

## Public & Corporate Mobility Master Plans

# A strong policy for modal shift

## MASS TRANSIT NETWORK



5 tramway lines  
(47 mill. pass./2013)

## SOFT MOBILITY MODES



4,000 bicycles (rental)  
800 parking deposits

## INNOVATIVE MOBILITY SOLUTIONS



Multimodality  
badge, services ...

**CAR USE -18% & CAR SHARE 53% TO 48% (2002-2010)**

# The Presqu'île case

## SCIENTIFIC & BUSINESS PARK



## CORPORATE MOBILITY PLAN



Population x2 in next 10 years  
+ 800.000 m<sup>2</sup> of construction  
Family/students, investments ...

Reducing drastically car share  
44% to 35% (2016)  
... and even 20% (2025)

**AN IDEAL CONTEXT TO EXPERIMENT HA:MO**

# Cité Lib by Ha:mo

## The project



# Public-private project (2014-17)



# A mid-scale electromobility project

**35 COMS + 35 i-ROAD**



**27 STATIONS (120 SLOTS)**



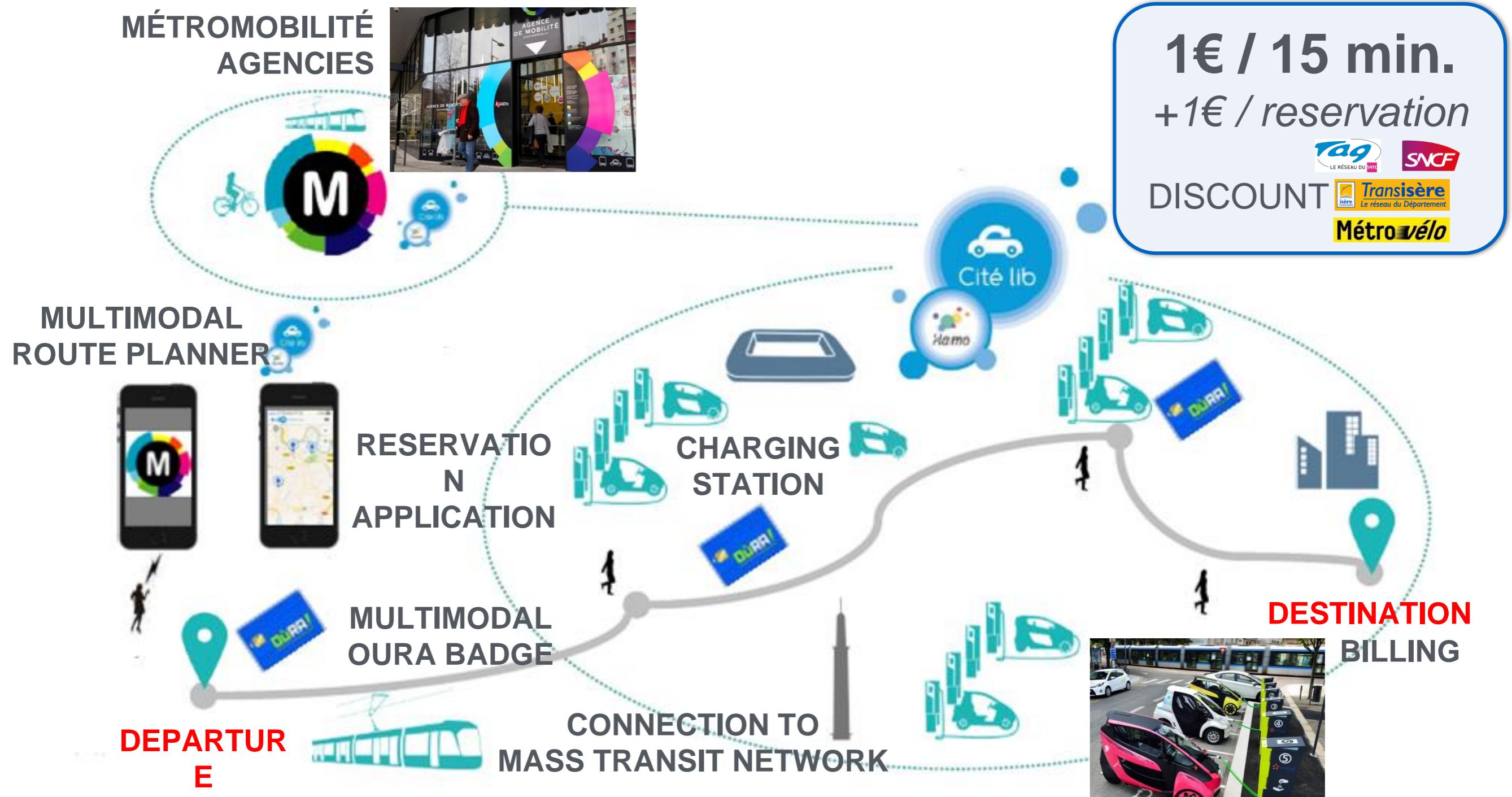
Free of charge onto  
on-street parking

Forbidden to drive on express  
roads & highways

Located in the city centre  
as well as in the suburb

Supplied with green energy

# A multimodal approach

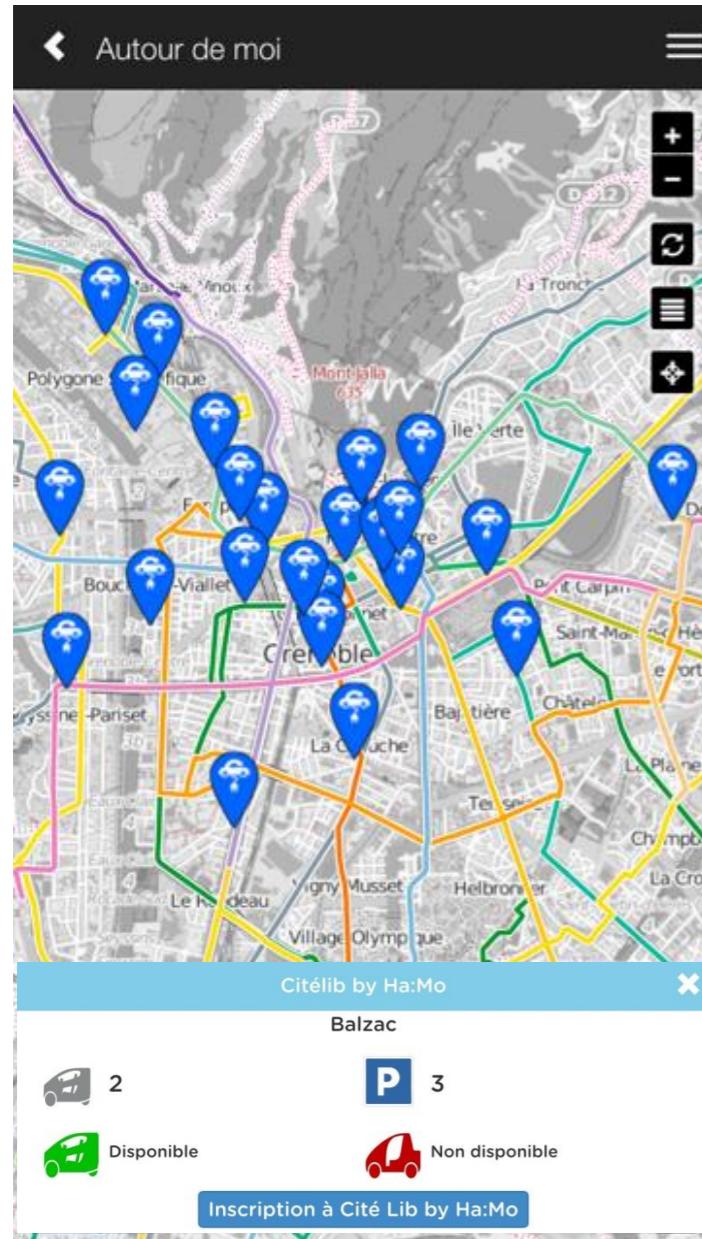


# Connected to public transportation



# Integrated in Métromobilité

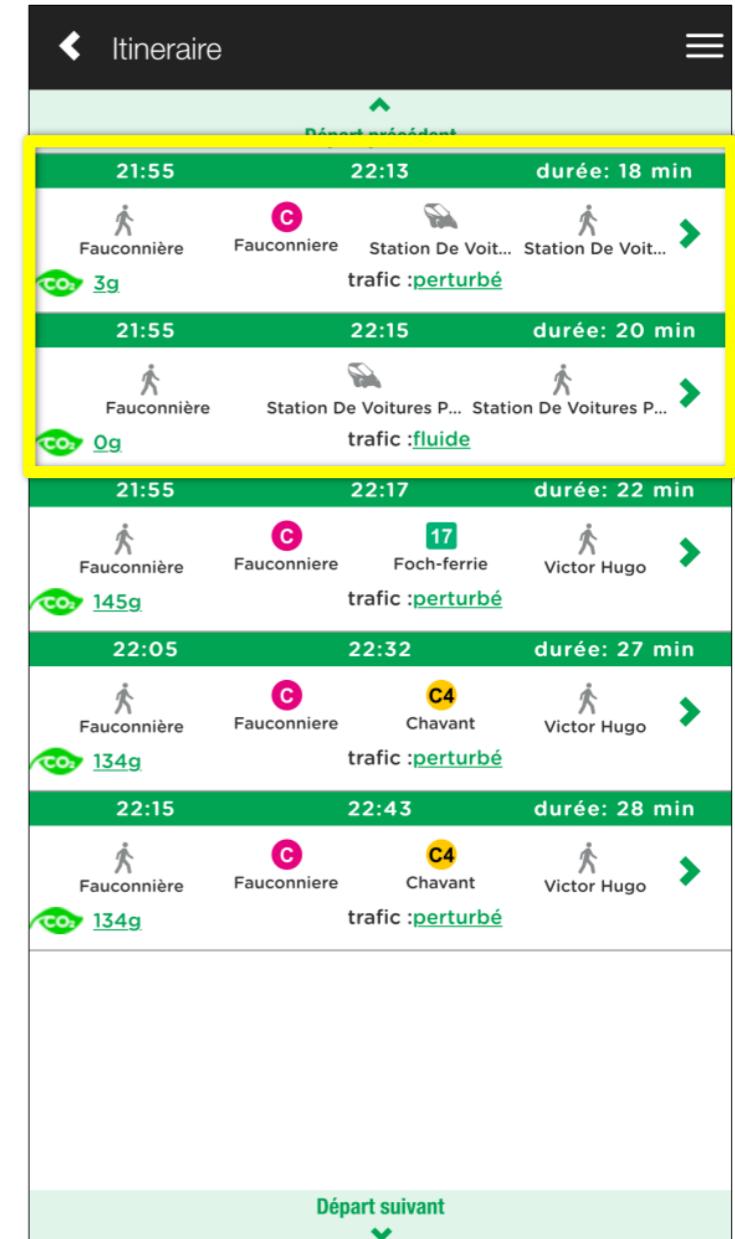
REAL-TIME INFO.



APPLICATION'S MENU



ROUTE PLANNER



(Google Play & Apple Store)

# The project in 3 steps

	1 <sup>st</sup> YEAR	2 <sup>nd</sup> YEAR	3 <sup>rd</sup> YEAR
Objective	Adjustment	Expansion	Business
	Systems Organization Pricing	Communication Marketing Loyalty	Business model Operating profit Other cities ?
Members	~500	~1,500	~3,000
	Early adopters	Occasional users	Frequent users
Main KPI	Efficiency	Volume	Financial
	Quality Costs Users' voice	Membership Revenues Operations	Frequency Revenues/user Structure costs

# Collaboration with CEA



# First results in brief

**Members: >600**  
**Active users: 30%**



Data: until Sept. 2015

## AVERAGE

**Time: 60 min.**  
**Stop-over: 50%**

**Distance: >6km**

**21h-6h: 10%**

# Active users: diversity of needs

	User 1	User 2	User 3	User 4
use/month	14	16	18	26
Age	20s	40s	20s	20s
Status	Student	Employee	Independent	Employee
Private car	No	Yes	/	/
PT*	Yes	No	Yes	Yes
One way	23%	96%	94%	96%
i-ROAD	79%	87%	86%	87%
Reason	Lunch break	Child's activities	Last mile	Inefficient PT
Trips	School/home (Stop-over)	Very diversified + week-end (late)	Suburb/ workplace	Back to home in Grenoble

\* Public transportation

# Conclusion

The first year, necessary adjustments to build a reliable basis with full system in operation

From now, importance of marketing communications to increase and diversify membership

Confidence in the future as some mobility needs are already identified: niches, new needs ...

# www.citelibbyhamo.fr

The screenshot shows the homepage of the Cité Lib by Ha:mo website. At the top, there's a navigation bar with links for Services, Tarifs, Utilisation, FAQ, Contact, and a language switcher (UK). There are also buttons for 'RÉSERVEZ EN LIGNE' (Reserve online) and 'INSCRIEZ-VOUS !' (Sign up!). Below the navigation is a large banner featuring several small cars (including a pink i-Road) parked at a station. A person is interacting with one of the cars. The banner has text overlay: 'Cité Lib by Ha:mo' and 'L'autopartage urbain qui va révolutionner votre quotidien'. To the right of the banner is a video player showing a car at a station with the text 'CbH - projet de Grenoble' above it. Below the video are two rows of small images showing various cars and scenes related to the service.



Rewarded with a smile  
by exceeding your expectations

**TOYOTA**